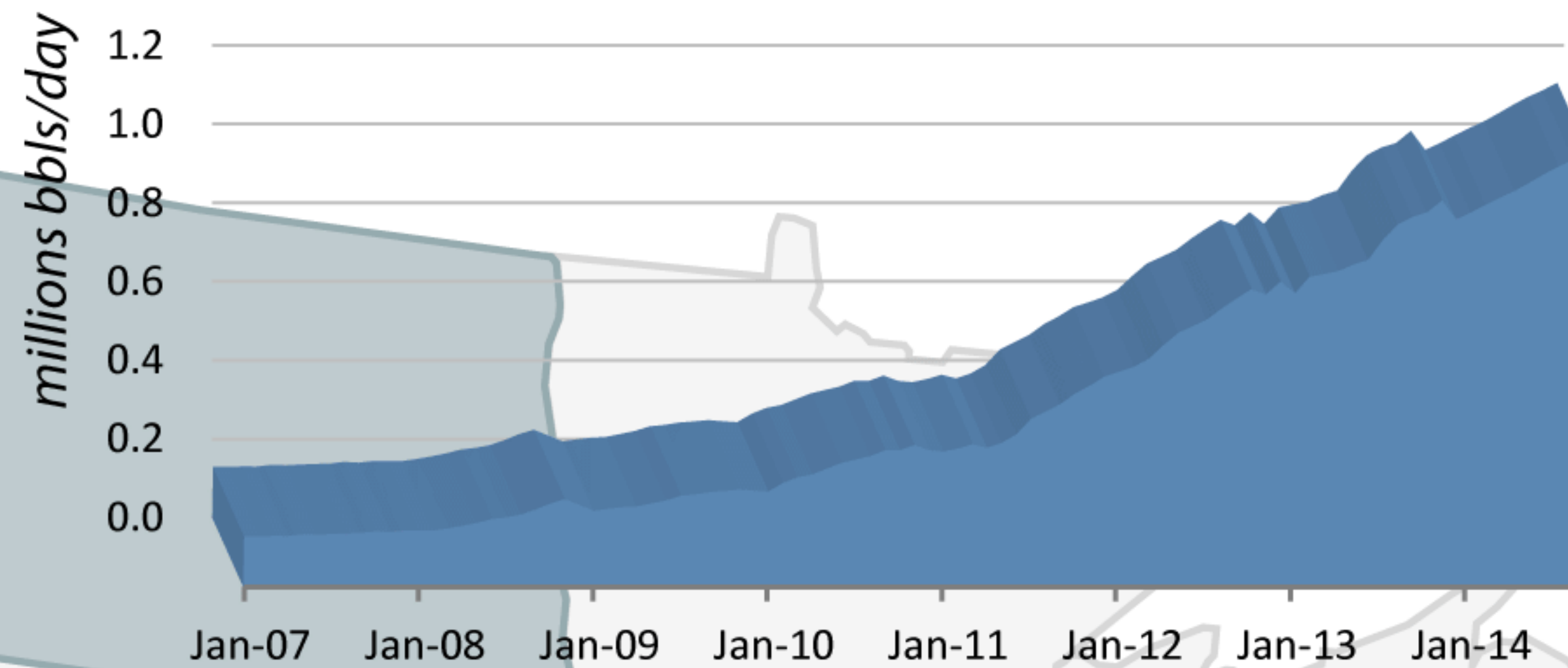




Oil and Gas Development Soars Across the Nation

Thanks to the combination of hydraulic fracturing and horizontal drilling, shale development continues to soar across the United States, decreasing our reliance on foreign energy and increasing our own domestic energy output.

Bakken Shale Oil Production



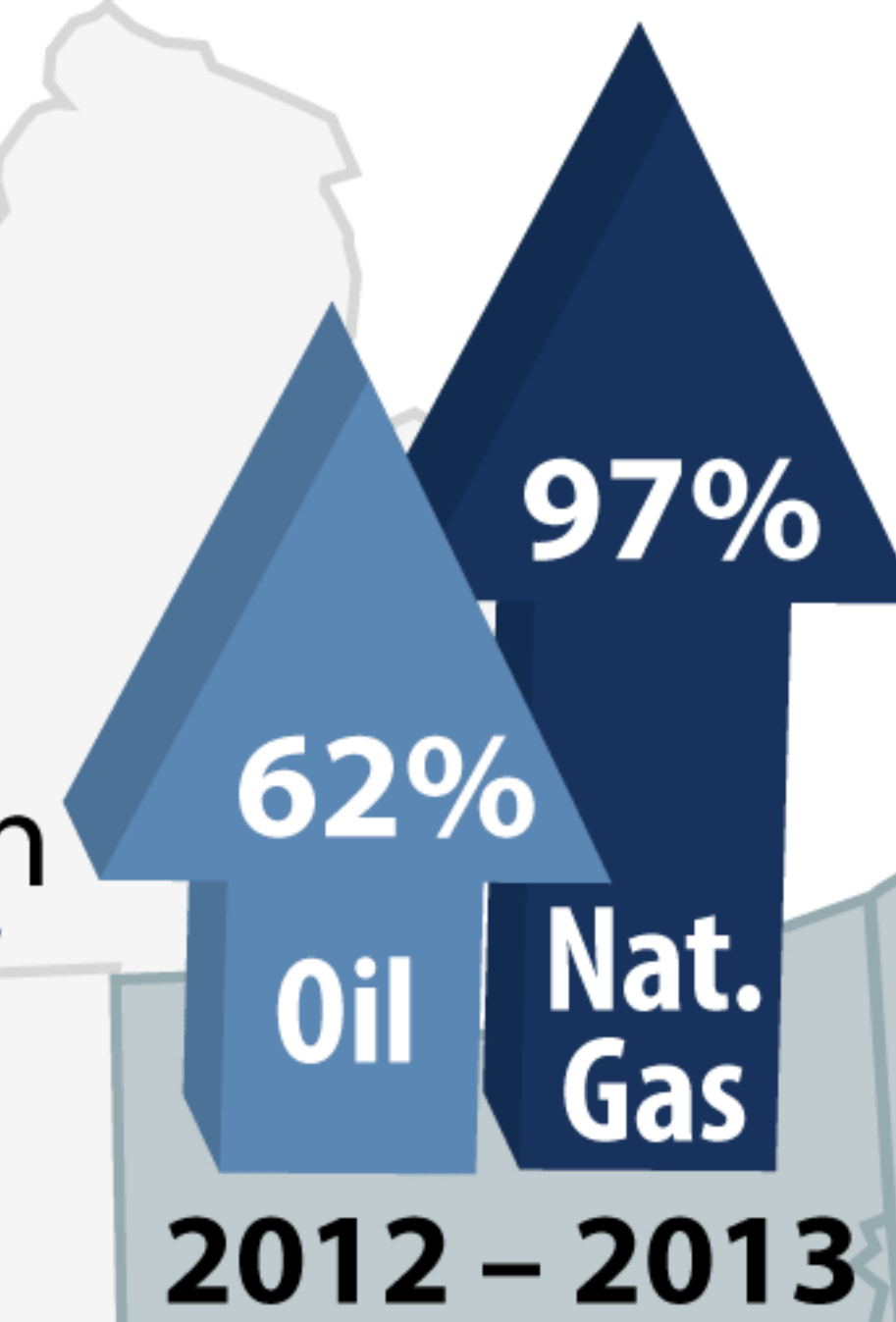
“North Dakota crude oil production surpassed 1.0 million barrels per day (bbl/d) in April and May.” (EIA, 2014)

“Colorado's vast fossil fuel resources include the Niobrara shale, with resource estimates running as high as two billion barrels of oil.” (EIA, 2014)

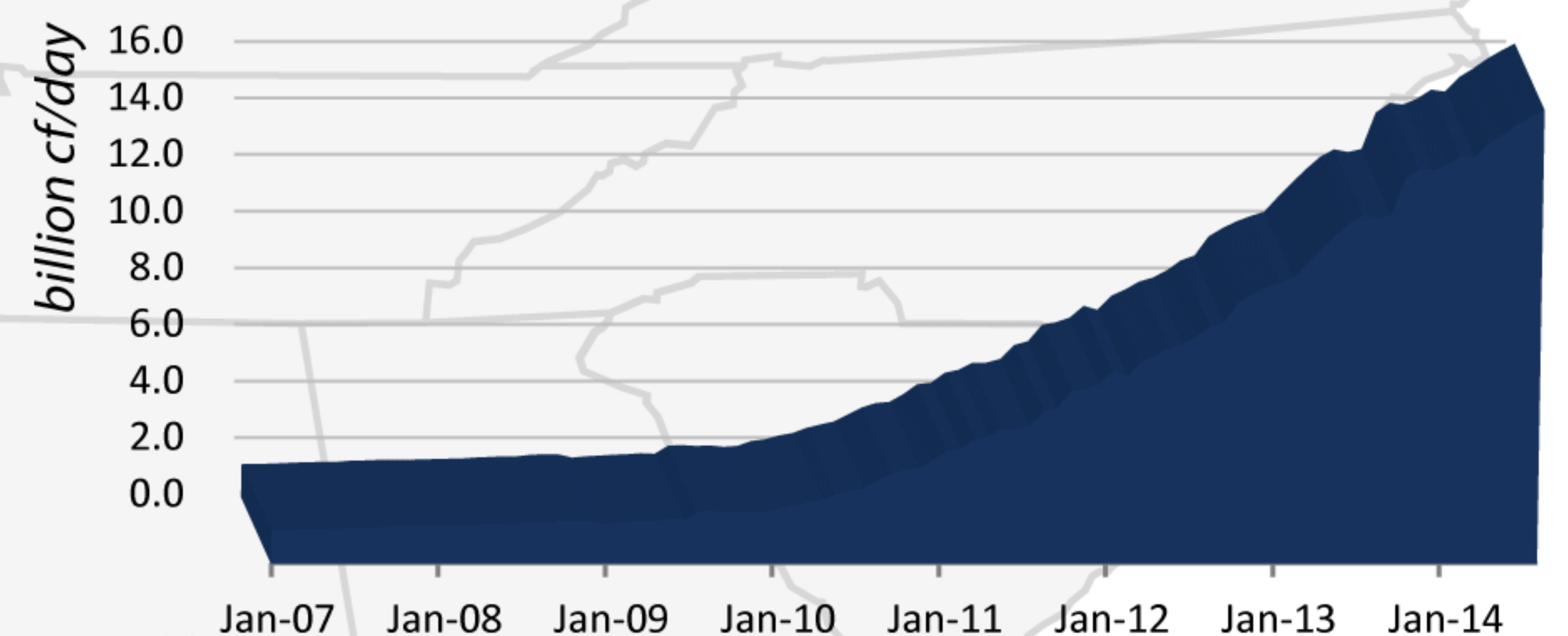


“Compared to 2012, Ohio's total oil production increased by 62 percent and natural gas production increased by 97 percent.” (ODNR, 2014)

Ohio Oil and Natural Gas Production

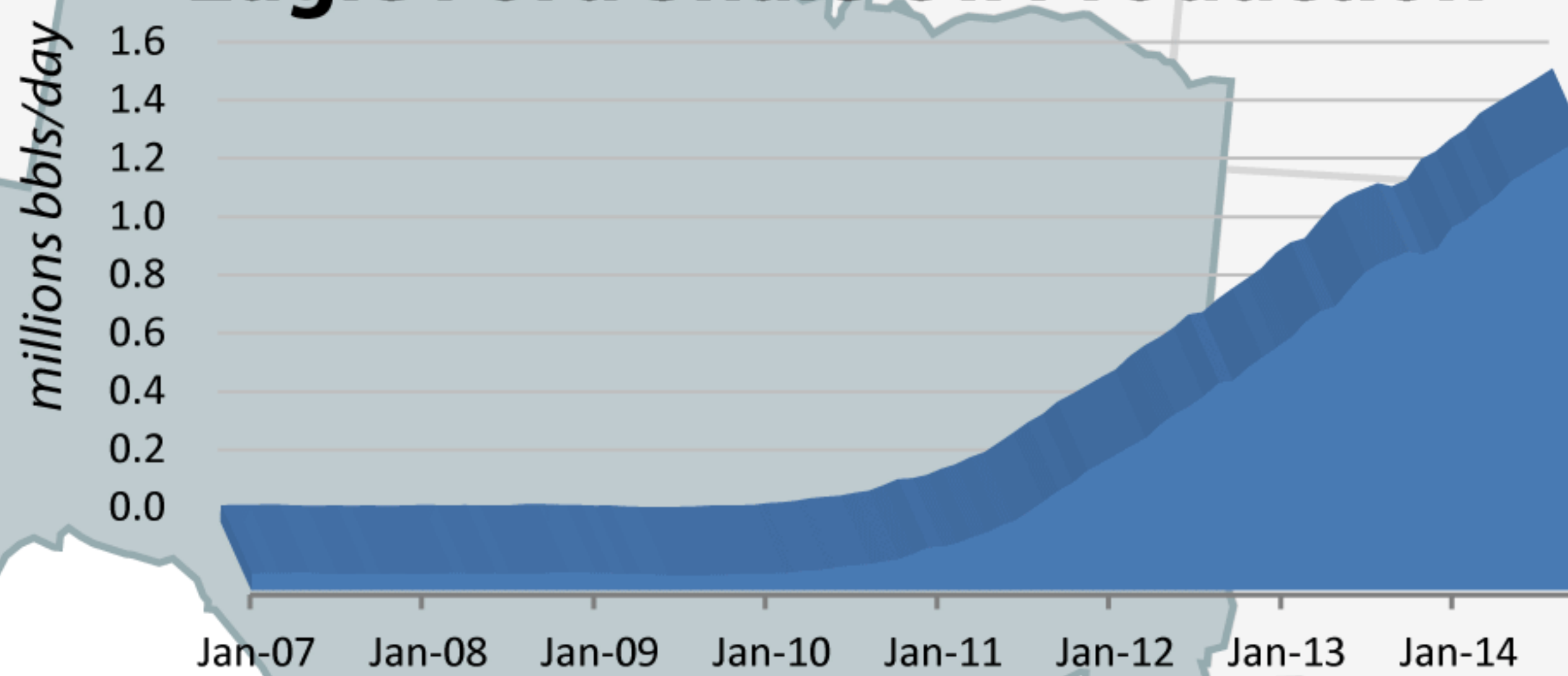


Marcellus Shale Natural Gas Production



“The Marcellus Region, mostly located in West Virginia and Pennsylvania, is the largest producing shale gas basin in the United States, accounting for almost 40% of U.S. shale gas production.” (EIA, 2014)

Eagle Ford Shale Oil Production



“Gains in Texas crude oil production come primarily from counties that contain unconventional tight oil and shale reservoirs...” (EIA, 2014)



“U.S. tight oil production averaged 3.22 million barrels per day (MMbbl/d) in the fourth quarter of 2013 ... This level was enough to push overall crude oil production in the United States to an average of 7.84 MMbbl/d, more than 10% of total world production, up from 9% in the fourth quarter of 2012.” (EIA, 2014)